# **日休日父**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30 / 06 / 2020

To : Hong Kong Exchanges and Clearing Limited

	KangLi International Holdings Limited
Name of Issuer	(Incorporated in the Cayman Islands with members' limited liability)
Date Submitted	02 / 07 / 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>6890</u> Descrip	otion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	5,000,000,000	0.001	5,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding mont	h <u>N/A</u>		
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descript	ion : <u>N/A</u>		
		No. of other classes of shares	Par value <i>(HK\$))</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of prece	eding month	N/A		
Increase/(decrease)	_		_	
Balance at close of the n	nonth			

Total authorised share capital at the end of the month (*HK*\$) : **5,000,000** 

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	606,252,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	606,252,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	lovement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
( / / )						
shares						
(Note 1)						
0						
2.						
shares						
(Note 1)		·				
(1000 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			•	ce shares)		
			•	ther class)	<u>N/A</u>	
Total funds raised on of options (HK\$)	luring the mor	nth from exercis	se N/A			
			11/7			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·		·		
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Class of shares issuable (Note 1)		·		· ·		
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	))				
( / / )				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)	( / /					
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
4 11/4	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / / )		Total C (Ordina	vrv charae) N/A		
			Total C. (Ordina (Preferen	ce shares) <u>N/A</u>		-
				ther class) <u>N/A</u>		
			, , , , , , , , , , , , , , , , , , ,	,		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	4	
shares (Note 1)	•	
3. N/A		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as	Ot	her Movements	in Issued Sha	are Capital					
Image: state currency issuable (Note 1)         1. Rights issue At price : State currency issuable (Note 1)         1. Rights issue At price : State currency issuable (Note 1)         2. Open offer At price : State currency issuable (Note 1)         2. Open offer At price : State currency issuable (Note 1)         3. Placing At price : State currency issuable (Note 1)         3. Placing At price : State currency issuable (Note 1)         4. Bonus issue         Class of shares issuable (Note 1)         5. Placing Currency issuable (Note 1)         6. Bonus issue         Class of shares issuable (Note 1)         6. Bonus issue         Class of shares issuable (Note 1)         6. Bonus issue         Class of shares issuable (Note 1)         6. Bonus issue		Type of Issue						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / )       ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment issuable (Note 1)       ( / / ) ( dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)       Issue and allotment ( / / )       ( / / ) ( dd/mm/yyyy)		1,700 01 10000							
1. Rights issue       At price : currency       currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : ( / / )       N/A         2. Open offer       At price : State currency       Issue and allotment date : ( / / )       N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : ( / / )       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment ( / / )       Issue and allotment ( / / )       ( / / )         EGM approval date: ( // )       Issue and allotment ( / / )       ( / / )         EGM approval date: ( // )       Issue and allotment ( / / )       N/A         M/A       Issue and allotment ( / / )       Issue and allotment ( / / )         ( dd/mm/yyyy)       EGM approval date: ( / / )       Issue and allotment ( / / )         ( dd/mm/yyyy)       Issue and allotment ( / / )       Issue and allotment ( / / )         ( dd/mm/yyyy)       I									
(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)	1.	Rights issue	At price :			( / /	)		
N/A       N/A         State       issuable (Note 1)         Issue and allotment       ( / / )         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Issue and allotment       ( / / )         (d/mm/yyyy)       N/A         N/A       N/A         N/A </td <td></td> <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>( / /</td> <td>)</td> <td></td> <td></td>					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Bornary       EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : ( / / )       ( / / )         4. Bonus issue       Class of shares issuable ( <i>Note 1</i> )       Issue and allotment date : ( / / )       ( / / )         4. Bonus issue       Issue and allotment date : ( / / )       ( / / )       Issue and allotment date : ( / / )         (Id/mm/yyyy)       EGM approval date: ( / / )       Issue and allotment ( / / )       ( / / )         (Id/mm/yyyy)       Issue and allotment ( / / )       ( / / )       Issue and allotment ( / / )								<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( /  / )         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( /  / )       Issue and allotment date : ( /  / )         4. Bonus issue       Issue and allotment date : ( /  / )       ( /  / )       Issue and allotment date : ( /  / )	$\left  \right $								
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 3. Placing At price : State currency EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> EGM approval date: ( / / ) ( dd/mm/yyyy) <u>EGM approval date: ( / / )</u> EGM approval date: ( / / ) ( dd/mm/yyyy) <u>EGM approval date: ( / / )</u>	2.	Open offer	At price :		Issue and allotment	( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares				<b>-</b> ,	EGM approval date:	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (d/mm/yyyy)       Issue and allotment ( / / ) date : (d/mm/yyyy)         EGM approval date:       ( / / ) ( / ) date : (d/mm/yyyy)					(aa/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       Issue and allotment date : ( / / ) (d/mm/yyyy)							<u> </u>		
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :		Issue and allotment	( / /	)		
A. Bonus issue     Class of shares					EGM approval date:	( / /	)		
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)					-				
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
								<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		1	1	)	<u>N/A</u>	N/A
6.	Repurchase of shares			repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy)	(	1	/	)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			(dd/mm/yyyy)	(	1	/		<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
					<u>IN/A</u>	<u> </u>
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify) At price :	State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (C	Ordinar	V	
			(Preference shares) N/A			
	(Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

## Remarks (if any):

Submitted by: Chung Yau Tong

Title: Company Secretary (Director, Secretary or other duly authorised officer)

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.